



GT CAPITAL
HOLDINGS, INCORPORATED

November 07, 2012

THE PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

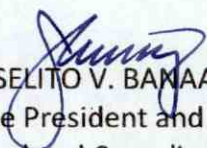
Mr. Norberto T. Moreno
Assistant Head, Disclosure Department

Subject: GT Capital Holdings, Inc. Plans Php9.0 Billion Debt Raising

Gentlemen:

Please see the attached press release regarding the planned debt raising of the Company.

Very truly yours,


JOSELITO V. BANAAG
Vice President and Head
Legal and Compliance Division



GT CAPITAL
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PRESS RELEASE

GT Capital Plans Php9.0 Billion Debt Raising

(07 November 2012. Makati City, Philippines.) GT Capital Holdings, Inc. (GTCAP) today disclosed that it has mandated First Metro Investment Corporation to raise up to Php9.0 billion in long term debt financing for general corporate purposes.

“GTCAP has decided to tap the domestic debt capital markets in order to access the current record-low interest rates and to optimize the company’s under-leveraged position,” GTCAP Senior Vice President and Chief Finance Officer Francis H. Suarez said.

Financial closure is targeted for early next year.

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